



**DECLARATION OF A FRENCH DIRECT DIVESTMENT<sup>1</sup> ABROAD  
(INCLUDING REAL ESTATE DIVESTMENTS)**

**TRANSACTION IN EXCESS OF EUR 15 MILLION**

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Art. 5 - Décision n°2007-01 du Comité monétaire du Conseil général de la Banque de France

*Document to be completed and sent by email within 20 days of completion of the transaction*

**1 RESIDENT DISINVESTOR**

SIREN (French company registration ID number) : \_\_\_\_\_

Company name ( or surname/firstname) : \_\_\_\_\_ Abbreviation : \_\_\_\_\_

Address : \_\_\_\_\_

Postal code / Town : \_\_\_\_\_

Ultimate controlling parent (UCP) : \_\_\_\_\_ Country where UCP is based : \_\_\_\_\_

**Person to contact for further information**

Surname / firstame : \_\_\_\_\_

Telephone : \_\_\_\_\_ E-mail : \_\_\_\_\_

**2 NON-RESIDENT COMPANY OR REAL ESTATE ASSET DIVESTED**

Company name : \_\_\_\_\_

Address <sup>2</sup> : \_\_\_\_\_

Country : \_\_\_\_\_

Is the target of the divestment a listed-company ?  Yes  No

**3 BUYER (IF RELEVANT)**

Buyer's name and address: \_\_\_\_\_

Country of residence : \_\_\_\_\_

**4 TERMS AND CONDITIONS OF THE TRANSACTION**

**Transaction date (DD/MM/YYYY) : \_\_\_ / \_\_\_ / \_\_\_\_\_**

Type of transaction	Currency of payment	Amount (in currency)	Amount (in euro)
Capital decrease			
Sale of shares in cash			
Exchange of shares			
Payment of a special dividend by the non-resident company			
Loan repayment by the non-resident company			
Liquidation of the non-resident company			
Other : _____			

**Total amount in euro :** \_\_\_\_\_

<sup>1</sup> Initial or subsequent acquisition leading to a minimum 10% stake in the share capital of a non-resident company

<sup>2</sup> Address of the property in the case of a real estate divestment

**5 SHAREHOLDER STRUCTURE OF THE NON-RESIDENT ENTERPRISE AFTER THE TRANSACTION**

**Shareholders** owning at least 10 % of the non-resident company's share capital

<b>Residents</b>		<b>Non residents</b>	
Name	Percentage stake <sup>3</sup>	Name	Percentage stake <sup>3</sup>
The disinvestor .....	_____	_____	_____
Other resident shareholders	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

**6 FURTHER INFORMATION**

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<sup>3</sup> Percentage stake, rounded off to one decimal place