



**DECLARATION OF A FOREIGN DIRECT INVESTMENT<sup>1</sup> IN FRANCE,  
(INCLUDING REAL ESTATE INVESTMENTS)**

**TRANSACTION IN EXCESS OF EUR 15 MILLION**

43-2513 DGS - Dess - Siete  
75049 PARIS CEDEX 01

Art. 5 - Décision n°2007-01 du Comité monétaire du Conseil général de la Banque de France

Phone : + 33 (0)1 42 92 91 33

*Document to be completed and sent by email within 20 days of completion of the transaction*

invest.direct@banque-france.fr

1 RESIDENT COMPANY TARGET OF THE INVESTMENT			
SIREN (French company registration ID number) : _____			
Company name : _____ Abbreviation: _____			
Address <sup>2</sup> : _____			
Postal code / Town : _____			
Is the target of the investment a listed-company ? <input type="checkbox"/> Yes <input type="checkbox"/> No			
Person to contact for further information			
Name / firstname : _____			
Telephone : _____ Email : _____			
2 NON RESIDENT INVESTOR			
Company's name : _____			
Address : _____			
Country : _____			
Ultimate controlling parent (UCP): _____ Country where UCP is based : _____			
3 SELLER (IF RELEVANT)			
Seller's name and address: _____			
Country of residence : _____			
4 TERMS AND CONDITIONS OF THE TRANSACTION			
Transaction's date (DD/MM/YYYY) : __/__/____			
Type of transaction :	Payment's currency	Amount (in currency)	Amount (in euro)
Creation of a company			
Capital increase through incorporation of reserves or reinvestment of earnings			
Capital increase through conversion of debt into shares			
Subscription to a capital increase			
Purchase of shares in cash			
Exchange of shares			
Loan by a non-resident affiliate			
Other :			
<b>Total amount in euro</b> _____			

<sup>1</sup> Initial or subsequent acquisition leading to a minimum 10% stake in the share capital of a resident company.

<sup>2</sup> Address of the property in the case of a real estate investment

**5 SHAREHOLDER STRUCTURE OF THE RESIDENT COMPANY AFTER THE TRANSACTION**

**Shareholders** owning at least 10 % of the resident company's share capital

Residents		Non residents	
Name	Percentage stake <sup>3</sup>	Name	Percentage stake <sup>3</sup>
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

**6 FINANCING OF THE TRANSACTION**

Type of financing used by the non-resident investor:	Amount (in euro) :
Own funds	
Loan from one (or more) resident affiliate(s)	
Loan from one (or more) non-resident affiliate(s)	
Issuance of shares	
Issuance of debt securities in the financial market	
Loan from one (or more) credit institution(s)	
Other :	

**To be completed in the case of a loan from one (or more) resident affiliate(s)**

Resident lending company's SIREN	Name of the resident lending company	Currency of lending	Amount (in currency)	Amount (in euro)
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

**7 FINAL PURPOSE OF THE INVESTMENT (Target enterprise)**

- Creation of an operating resident enterprise
- Expansion of the resident enterprise's activities
- M&A
- Financial Restructuring

**8 FURTHER INFORMATION**

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<sup>3</sup> Percentage stake, rounded off to one decimal place