



DECLARATION OF A FRENCH DIRECT INVESTMENT¹ ABROAD
(INCLUDING REAL ESTATE INVESTMENTS)

TRANSACTION IN EXCESS OF EUR 15 MILLION

43-2513 DGSEI - DESS - SIETE
75049 PARIS CEDEX 01

Art. 5 - Décision n°2007-01 du Comité monétaire du Conseil général de la Banque de France

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*Document to be completed and sent by email within 20 working days
of completion of the transaction*

1 RESIDENT DIRECT INVESTOR			
SIREN (French company registration ID number): _____			
Company name (or surname/firstname): _____			
Ultimate controlling parent (UCP): _____ Country where UCP is based: _____			
Person to contact for further information			
Surname / firstname: _____			
Telephone: _____ E-mail: _____			
2 NON-RESIDENT COMPANY OR REAL ESTATE ASSET - DIRECTLY INVESTED			
Company name ² : _____			
Country: _____			
Is the non-resident company listed? <input type="checkbox"/> Yes <input type="checkbox"/> No			
Final Target (if different) - Name: _____ Country: _____			
3 SELLER (IF RELEVANT)			
Seller's name and country: _____			
UCP's name and country: _____			
4 TERMS AND CONDITIONS OF THE DIRECT INVESTMENT TRANSACTION			
Transaction date (DD/MM/YYYY): __ / __ / ____			
Type of transaction	Currency of payment	Amount (in currency)	Amount (in euro)
Creation of a company			
Capital increase through incorporation of reserves or reinvestment of earnings			
Capital increase through conversion of debt into shares			
Subscription to a capital increase			
Purchase of shares in cash			
Exchange of shares			
Loan to a non-resident affiliate [Name: _____ Country: _____]			
Other:			
Total amount in euro: _____			

¹ Initial or subsequent acquisition leading to a minimum 10% stake in the share capital of a non-resident company

² Address of the property in the case of a real estate investment

5 SHAREHOLDER STRUCTURE OF THE NON-RESIDENT ENTERPRISE - AFTER THE TRANSACTION

Shareholders owning at least 10% of the non-resident company's share capital

Residents		Non residents	
Name	Percentage stake ³	Name	Percentage stake ³
The investor	_____	_____	_____
Other resident shareholders:	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

6 FINANCING OF THE TRANSACTION

Type of financing used by the resident investor	Amount (in euro)
Own funds	_____
Loan from one (or more) resident affiliate(s)	_____
Loan from one (or more) non-resident affiliate(s)	_____
Issuance of shares	_____
Issuance of debt securities in the financial market	_____
Loan from one (or more) credit institution(s)	_____
Other:	_____

To be completed in the case of a loan from one (or more) non-resident affiliate(s)

Name of the non-resident lending company	Country of residence	Currency of the loan	Amount (in foreign currency)	Amount (in euro)
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

7 FINAL PURPOSE OF THE INVESTMENT (Target enterprise)

- Creation of an operating non-resident enterprise
- Expansion of the non-resident enterprise's activities
- M&A
- Financial restructuring

8 FURTHER INFORMATION

³ Percentage stake, rounded off to one decimal place