



**DECLARATION OF A FRENCH DIRECT DIVESTMENT<sup>1</sup> ABROAD  
(INCLUDING REAL ESTATE DIVESTMENTS)**

**TRANSACTION IN EXCESS OF EUR 15 MILLION**

43-2513 DGSEI - DESS - SIETE  
75049 PARIS CEDEX 01

Art. 5 - Décision n°2007-01 du Comité monétaire du Conseil général de la Banque de France

*Document to be completed and sent by email within 20 working days  
of completion of the transaction*

invest.direct@banque-france.fr

**1 RESIDENT DIRECT DISINVESTOR**

SIREN (French company registration ID number): \_\_\_\_\_

Company name ( or surname/firstname): \_\_\_\_\_

Ultimate controlling parent (UCP): \_\_\_\_\_ Country where UCP is based: \_\_\_\_\_

**Person to contact for further information**

Surname / firstname: \_\_\_\_\_

Telephone: \_\_\_\_\_ E-mail: \_\_\_\_\_

**2 NON-RESIDENT COMPANY OR REAL ESTATE ASSET - DIRECTLY DIVESTED**

Company name<sup>2</sup>: \_\_\_\_\_

Country: \_\_\_\_\_ Initial percentage stake owned<sup>3</sup>: \_\_\_\_\_

Is the non-resident company listed?  Yes  No

Final target (if different) - Name: \_\_\_\_\_ Country: \_\_\_\_\_

**3 BUYER (IF RELEVANT)**

Buyer's name and country: \_\_\_\_\_

UCP's name and country: \_\_\_\_\_

**4 TERMS AND CONDITIONS OF THE DIRECT DIVESTMENT TRANSACTION**

**Transaction date (DD/MM/YYYY) :** \_\_\_ / \_\_\_ / \_\_\_\_\_

Type of transaction	Currency of payment	Amount (in currency)	Amount (in euro)
Capital decrease			
Sale of shares in cash			
Exchange of shares			
Payment of a special dividend by the non-resident company			
Loan repayment by the non-resident company			
Liquidation of the non-resident company			
Other : _____			

**Total amount in euro:** \_\_\_\_\_

<sup>1</sup> Initial or subsequent acquisition leading to a minimum 10% stake in the share capital of a non-resident company

<sup>2</sup> Address of the property in the case of a real estate divestment

<sup>3</sup> Percentage stake, rounded off to one decimal place

**5 SHAREHOLDER STRUCTURE OF THE NON-RESIDENT ENTERPRISE - AFTER THE TRANSACTION**

Shareholders owning at least 10 % of the non-resident company's share capital

Residents		Non residents	
Name	Percentage stake <sup>3</sup>	Name	Percentage stake <sup>3</sup>
The disinvestor .....	_____	_____	_____
Other resident shareholders	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

**6 FURTHER INFORMATION**

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<sup>3</sup> Percentage stake, rounded off to one decimal place