



**DECLARATION OF A FOREIGN DIRECT INVESTMENT¹ IN FRANCE
(INCLUDING REAL ESTATE INVESTMENTS)**

TRANSACTION IN EXCESS OF EUR 15 MILLION

43-2513 DGSEI - DESS - SIETE
75049 PARIS CEDEX 01

Art. 5 - Décision n°2007-01 du Comité monétaire du Conseil général de la Banque de France

*Document to be completed and sent by email within 20 working days
of completion of the transaction*

invest.direct@banque-france.fr

1 RESIDENT COMPANY OR REAL ESTATE ASSET - DIRECTLY INVESTED			
SIREN (French company registration ID number): _____			
Company name ² : _____			
Is the resident company listed? <input type="checkbox"/> Yes <input type="checkbox"/> No			
Final target (if different) - Name: _____ Country: _____			
Person to contact for further information			
Name/firstname : _____			
Telephone : _____ Email : _____			
2 NON RESIDENT DIRECT INVESTOR			
Company's name : _____			
Country: _____			
Ultimate controlling parent (UCP): _____ Country where UCP is based: _____			
3 SELLER (IF RELEVANT)			
Seller's name and country: _____			
UCP's name and country: _____			
4 TERMS AND CONDITIONS OF THE DIRECT INVESTMENT TRANSACTION			
Transaction's date (DD/MM/YYYY) : __/__/____			
Type of transaction	Payment's currency	Amount (in currency)	Amount (in euro)
Creation of a company			
Capital increase through incorporation of reserves or reinvestment of earnings			
Capital increase through conversion of debt into shares			
Subscription to a capital increase			
Purchase of shares in cash			
Exchange of shares			
Loan by a non-resident affiliate [Name: _____ Country: _____]			
Other :			
Total amount in euro: _____			

¹ Initial or subsequent acquisition leading to a minimum 10% stake in the share capital of a resident company.

² Address of the property in the case of a real estate investment .

5 SHAREHOLDER STRUCTURE OF THE RESIDENT COMPANY - AFTER THE TRANSACTION

Shareholders owning at least 10 % of the resident company's share capital

Residents		Non residents	
Name	Percentage stake ³	Name	Percentage stake ³
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

6 FINANCING OF THE TRANSACTION

Type of financing used by the non-resident investor	Amount (in euro)
Own funds	
Loan from one (or more) resident affiliate(s)	
Loan from one (or more) non-resident affiliate(s)	
Issuance of shares	
Issuance of debt securities in the financial market	
Loan from one (or more) credit institution(s)	
Other :	

To be completed in the case of a loan from one (or more) resident affiliate(s)

Resident lending company's SIREN	Name of the resident lending company	Currency of lending	Amount (in currency)	Amount (in euro)
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

7 FINAL PURPOSE OF THE INVESTMENT (Target enterprise)

- Creation of an operating resident enterprise
- Expansion of the resident enterprise's activities
- M&A
- Financial Restructuring

8 FURTHER INFORMATION

³ Percentage stake, rounded off to one decimal place