



**DECLARATION OF A FRENCH DIRECT INVESTMENT<sup>1</sup> ABROAD  
(INCLUDING REAL ESTATE INVESTMENTS)**

**TRANSACTION IN EXCESS OF EUR 15 MILLION**

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Art. 5 - Décision n°2007-01 du Comité monétaire du Conseil général de la Banque de France

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*Document to be completed and sent by email within 20 days of completion of the transaction*

1 RESIDENT INVESTOR			
SIREN (French company registration ID number): _____			
Company name (or surname/first name) : _____		Abbreviation: _____	
Address: _____			
Postal code/Town: _____			
Ultimate controlling parent (UCP): _____		Country where UCP is based: _____	
<b>Person to contact for further information</b>			
Surname/first name: _____			
Telephone: _____		E-mail: _____	
2 NON-RESIDENT COMPANY OR REAL ESTATE ASSET THAT IS THE TARGET OF THE INVESTMENT			
Company name: _____			
Address <sup>2</sup> : _____			
Country: _____			
Is the target of the investment a listed company? <input type="checkbox"/> Yes <input type="checkbox"/> No			
3 SELLER (IF RELEVANT)			
Seller's name and address: _____			
Country of residence: _____			
4 TERMS AND CONDITIONS OF THE TRANSACTION			
Transaction date (DD/MM/YYYY): __ / __ / ____			
Type of transaction	Currency of payment	Amount (in currency)	Amount (in euro)
Creation of a company			
Capital increase through incorporation of reserves or reinvestment of earnings			
Capital increase through conversion of debt into shares			
Subscription to a capital increase			
Purchase of shares in cash			
Exchange of shares			
Loan to a non-resident affiliate			
Other:			
<b>Total amount in euro:</b> _____			

<sup>1</sup> Initial or subsequent acquisition leading to a minimum 10% stake in the share capital of a non-resident company

<sup>2</sup> Address of the property in the case of a real estate investment

**5 SHAREHOLDER STRUCTURE OF THE NON-RESIDENT ENTERPRISE AFTER THE TRANSACTION**

**Shareholders** owning at least 10% of the non-resident company's share capital

Residents		Non residents	
Name	Percentage stake <sup>3</sup>	Name	Percentage stake <sup>3</sup>
The investor .....	_____	_____	_____
Other resident shareholders:	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

**6 FINANCING OF THE TRANSACTION**

Type of financing used by the resident investor:	Amount (in euro):
Own funds	_____
Loan from one (or more) resident affiliate(s)	_____
Loan from one (or more) non-resident affiliate(s)	_____
Issuance of shares	_____
Issuance of debt securities in the financial market	_____
Loan from one (or more) credit institution(s)	_____
Other:	_____

**To be completed in the case of a loan from one (or more) non-resident affiliate(s)**

Name of the non-resident lending company	Country of residence	Currency of the loan	Amount (in foreign currency)	Amount (in euro)
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

**7 FINAL PURPOSE OF THE INVESTMENT (Target enterprise)**

- Creation of an operating non-resident enterprise
- Expansion of the non-resident enterprise's activities
- M&A
- Financial restructuring

**8 FURTHER INFORMATION**

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<sup>3</sup> Percentage stake, rounded off to one decimal place